



Five States Opens Midland Office

Dallas, Texas - November 10, 2009 - Five States Energy Capital, LLC ("FSEC", or "Company"), the leading provider of Independent Capital for Independent Producers®, is celebrating the opening of its office in Midland, Texas at 500 West Texas, Suite 1170, Midland, Texas 79701.

"After nearly 25 years of doing business in Midland and the Permian Basin through Five States Energy Capital and its affiliate, Five States Energy Company, LLC, we are pleased to open an office in Midland. We are opening this office to further our presence in the Permian Basin, and enable us to identify and partner with independents early in the deal process," said Five States Energy Company, LLC President and CEO, Arthur Budge, Jr. "We believe the opening of this office amplifies our commitment to our core market."

FSEC will be taking up residence in One Fasken Center beginning December 1, 2009, and will be headed by James B. Griffis, Vice President of Business Development. The office will position the Company to enter the new decade with a focus toward future growth, and continued expansion into the Permian Basin.

About Five States Energy Capital, LLC

FSEC was established in 2007 to provide customized capital solutions to independent producers located throughout Texas, New Mexico, the Mid-Continent and the Rockies. FSEC has over \$100 million of committed capital, and focuses on projects requiring from \$3 - \$50 million in capital, in one or more phases.

FSEC is an affiliate of Five States Energy Company, LLC ("Five States"). Five States was established in 1985 by Jim Gibbs as a non-operating working interest owner, operator and partner to independent energy companies.

For more information visit www.fivestatesenergycapital.com, or contact;

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